

CORPORATE FACT SHEET

Symbol: TNC – TSX.V

52-Week Range: \$1.59 - \$0.65

Recent Price: \$0.78
June 3

O/S (Basic): 40.1 MM

O/S (FD): 42.4 MM

Market Cap: \$31.2 MM

Insiders: 16% (FD)

Hewlett Packard: 7.5%

FY 2007 Financial Results:

Revenue: \$13.7 MM
Net Income: \$(3.8) MM
EBITDA \$(664,000)

FY 2006 Financial Results:

Revenue: \$10.2 MM
Net Income: \$(2.8) MM
EBITDA \$(840,000)

FY2005 Financial Results:

Revenue: \$8.2 MM
Net Income: (1.7) MM
EBITDA \$(759,085)

Cash \$1.1million

Public: 1999

Year End: July 31

Employees: 69

TIO NETWORKS CORPORATION (“TIO” or “Company”) operates the largest multi-retailer network of automated financial service kiosks for the ‘cash preferred’ consumer marketplace in North America. The Company has more than 4000 point of presence locations activated in 29 States and generates recurring revenue through the distribution of financial and bill payment services.

Market Opportunity

The underbanked and credit challenged in America is estimated at 70 million to 100 million underserved consumers. These consumers need access to conveniently located self-serve cash based services that facilitate:

- Money transfer
- NEXXO financial
- Pre-paid telecom
- Deposit functions
- Bill payment
- Pre Paid Debit Cards/MasterCard*
- Prepaid Visa Ready Link
- Credit building



Distribution Strategy

TIO clusters points of presence in specific regions that reflect its target audience. The Company’s distribution platform is flexible depending on the location:

- Self service kiosks
- Retail clerk assisted
- Hybrid/ATM.
- API Platform

TIO partners with large billers and application service providers to broaden their consumer reach and provide greater customer service. Finally, TIO establishes partnerships with branded retailers who have multiple locations serving a large consumer base.

Application Programming Interface (API)

TIO developed and recently launched an API (application programming interface) platform to integrate large networks into their authorized bill payment products on an approved basis. Customers who pay bills processed on TIO’s API platform pay a convenience fee that is shared between TIO, the network and its agents. This new processing capability quickly increases TIO’s front-end distribution network with little additional capital expenditures.

The API is a highly scalable and extensible processing platform that allows TIO to instantly integrate its service capabilities with a myriad of networks, device types and interfaces such as kiosks, hybrid ATM’s, point of sale devices or even cell phones to unlock the value a billers relationships.

Outlook

TIO is increasing the pace of overall deployments with a particular focus on deploying systems that require little or no capital outlay. These include, TIO Express, kiosks and ATM Hybrids, some of which are funded by third party capital. The Company is also working with OEM's of the new ATM Hybrid kiosk to speed up its adoption by the retail, banking and ISO's (independent service operators) that make up the majority of the ATM market. The Company also intends to launch a new product segment in conjunction with one or more of its retail partners- The TIO branded stored value card.



RESEARCH COVERAGE

GMP Securities

Howard Lis

PI Financial

Pardeep S. Sangha

HIGHLIGHTS

- TIO Networks and **ExxonMobil** extend strategic alliance.
- TIO develops the **TIO Prepaid MasterCard**.
- TIO partners with **VISA ready link** prepaid cards.
- TIO partners with **NEXXO money transfer services**.
 - www.nexxofinancial.com
- TIO operates the largest multi-retailer network of self-service financial services in North America operating in **29 states, Canada and Puerto Rico**.
- TIO has access to more than **32,000 convenience retail locations** in North America.
- More than **330,000 bill payment** transactions in the last **30 days**.
- 20 billers/application service providers integrated into TIO's kiosk management platform.

Corporate Activities/Achievements

- April 23rd, 2008 TIO Networks Corp. closes previously announced bought deal private placement of \$3.8M
- April 11th, 2008 Rent-A-Center's Cash AdvantEdge Business And TIO Networks To Offer Bill Payment Services
- March 31st 2008 TIO Networks Corp. increases previously announced bought deal private placement to \$3.5M
- March 18th 2008 TIO Networks announces milestone: 14.5 million Customers have paid one billion dollars through TIO's
- March 3rd 2008 El Paso Electric customers to have access to bill payment services at Circle K Convenience Stores in El Paso
- Jan. 31, 2008 Announces Availability of TIO Prepaid MasterCard(R) and New NetSpend National Savings Program for Cardholders
- Jan. 17, 2008 WorkWireless to Provide Bill Payment Services to Wireless Dealer Marketplace
- Dec. 12, 2007 To Process Bill Payment Transactions to over 1700 "ACE" locations across the US
- Nov. 27, 2007 Announces Compliance to Payment Card Industry Data Security Standards
- Nov. 26, 2007 Adds 4500 Bill Payment Locations through Strategic Alliance with IPP of America
- Nov. 26, 2007 Strategic Alliance with NEXXO: Money transfer service at Circle K and other participating retail locations
- Nov. 2, 2007 CPS Energy Teams Up with TIO Networks to Offer Convenient Self-Serve Automated Bill Payment Service

MANAGEMENT:

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Chris Ericksen

Behshad Hastibakhsh, B.A.,

Roy Goncalves

Chairman & CEO

CFO

COO

Sr VP of Business Development

Sr. Dir of Public Relations & Corporate Communications

Chief Technology Officer

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