

FAST FACTS

Share Price	\$0.38
Symbol	TSX.V: SKF
52-Week	\$1.15 - \$0.28
(Shares Basic)	25.6 MM
O/S (FD)	26.6 MM
Revenue	\$180 MM
Market Cap	\$9.78 MM
Insiders	52%
* Mavrix Fund Management	10.7%

YEAR END: AUGUST 31

SALES

2007	\$180,160,588
2006	\$154,054,467
2005	\$81,514,600

NET EARNINGS

2007	(\$205,582)
2006	\$1,728,947
2005	\$1,709,289

EPS

2007	(\$0.2)
2006	\$.08
2005	\$.11

THE SKOR FOOD GROUP INC., through its operating divisions Skor Food Service, Skor Culinary Concepts and Skor Cash and Carry is a full vertically integrated, full service, mid sized, wholesale food supplier to the food service and retail industries. The products sold include frozen goods, refrigerated products, canned goods, paper and plastic products as well as dry goods including tobacco and confectionary items. SKOR services a wide range of multi location food service establishments, Quick Service Restaurant chains, day care facilities, government institutions, independent food service operators, independent grocery stores as well as vending operators and convenience stores in Ontario.



Business Divisions

The Skor Food Service Ltd. Operating division is a full service, wholesale food distributor to the food service industry, offering more than 7,000 items from its 200,000 square foot warehouse in Vaughan, Ontario.

Food Service

Skor Cash and Carry/Wholesale Marketplace has commenced expansion and growth plans with the new Wholesale Marketplace outlets in Southern Ontario. The first new outlet opened in St. Catherine's, Ontario in November 2007 and a second one is opening in Bradford Ontario by the end of December. The primary focus of this new concept is to serve the food service trade as well as the general public along with the convenience channel and the independent retail grocer.

Cash & Carry

Skor Culinary Concepts Ltd. is working towards the final consolidation of all plant operations with new manufacturing facilities expected to be completed by the end of the second quarter of fiscal 2008. The division is presently producing and selling in excess of 12,000 meals per day and is expected to become a dominant player in the production of ready to serve meals in the food service industry as well as the home meal replacement (HMR) segment of the retail markets in the coming years. This division is also working on some attractive opportunities for consolidating other players in this marketplace.

Manufacturing

WORKING CAPITAL

Working capital consists primarily of inventory and accounts receivable. As at August 31, 2007, SKOR had a working capital ratio of 1.59:1, and working capital of \$7,880,693.



Recent Developments

April 30 th	Skor Food Group Q2 2008		
April 15 th	Skor Food Group announces share buy back program		
Nov 24, 2007	Skor Food Group Report Q4-2007 Earnings	<ul style="list-style-type: none"> • Revenue • Net Earnings • EPS 	\$46,823,709 \$(1,134,594)* \$(.04)
July 30, 2007	Skor Food Group Reports Q3-2007 Earnings	<ul style="list-style-type: none"> • Revenue • Net Earnings • EPS 	\$47,824,362 \$257,846 \$.01
May 1, 2007	Skor Food Group Reports Q2-2007 Earnings	<ul style="list-style-type: none"> • Revenue • Net Earnings • EPS 	\$40,536,162 \$30,119 \$.00
Jan. 30, 2007	Skor Food Group Reports Q1-2007 Earnings	<ul style="list-style-type: none"> • Revenue • Net Earnings • EPS 	\$44,976,355 \$479,461 \$.02
Jan. 22, 2007	Skor Acquires \$12 Million Food Manufacturing Business		

*Excluding the assets acquired in conjunction with the acquisitions. \$904,658 was invested during the year in property plant and equipment. The investment in capital equipment provides the necessary infrastructure to support near term and mid-term growth.

* Management expects capital expenditures to return to normal levels in fiscal 2008



CAPITAL RESOURCES

SKOR is under leveraged with a long-term debt to equity ratio of .22:1. The Company has a \$6 million operating line of credit.

CONSOLIDATION

The Company expects to consolidate the operations at Skor Culinary Concepts in the second quarter of the current fiscal year that will enable the group to more efficiently manufacture its products while building the capacity to grow the business over the near term. We expect to see a positive impact from the consolidation of manufacturing operations in the third quarter of the current fiscal year, having identified opportunities to reduce annual operating costs by more than \$500,000 beginning in the second quarter.

RESTRUCTURING

The Food Service Division will aggressively seek out new customer relationships while expanding its business with current customers through a proactive sales approach. At the same time, supplier partnerships will be managed with the expectation of improving the overall pricing structure of purchases. The warehouse and logistics operations were restructured in the first quarter of fiscal 2008, leading to a 10% reduction in staffing levels compared to August 31, 2007. Management expects this restructuring to enhance profitability beginning in the second quarter of 2008.

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